

Q&A on Advanced Norming Setup, Integration & Customization

Presented by: Norming and ERPAdvance Asia
21 July 2025

Questions will be answered

Today's session

- How to use advanced **workflow features**, including custom variables and roles
- How custom requisitions can be used effectively
- How to configure SSL for Tomcat

Next Session – 21st August 2025, Thursday

- How to develop and apply Custom Reports
- How to sell and implement **Norming Assets/Resource Manager** as a stand-alone solution and integrate with other ERP systems (e.g., Sage 200, Intacct, X3 and more)
- How to enhance the **Manager Console** and expand reporting capabilities to extract additional fields for customer reporting

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How to use advanced **workflow features**, including custom variables and roles

How custom requisitions can be used effectively

How to configure SSL for Tomcat

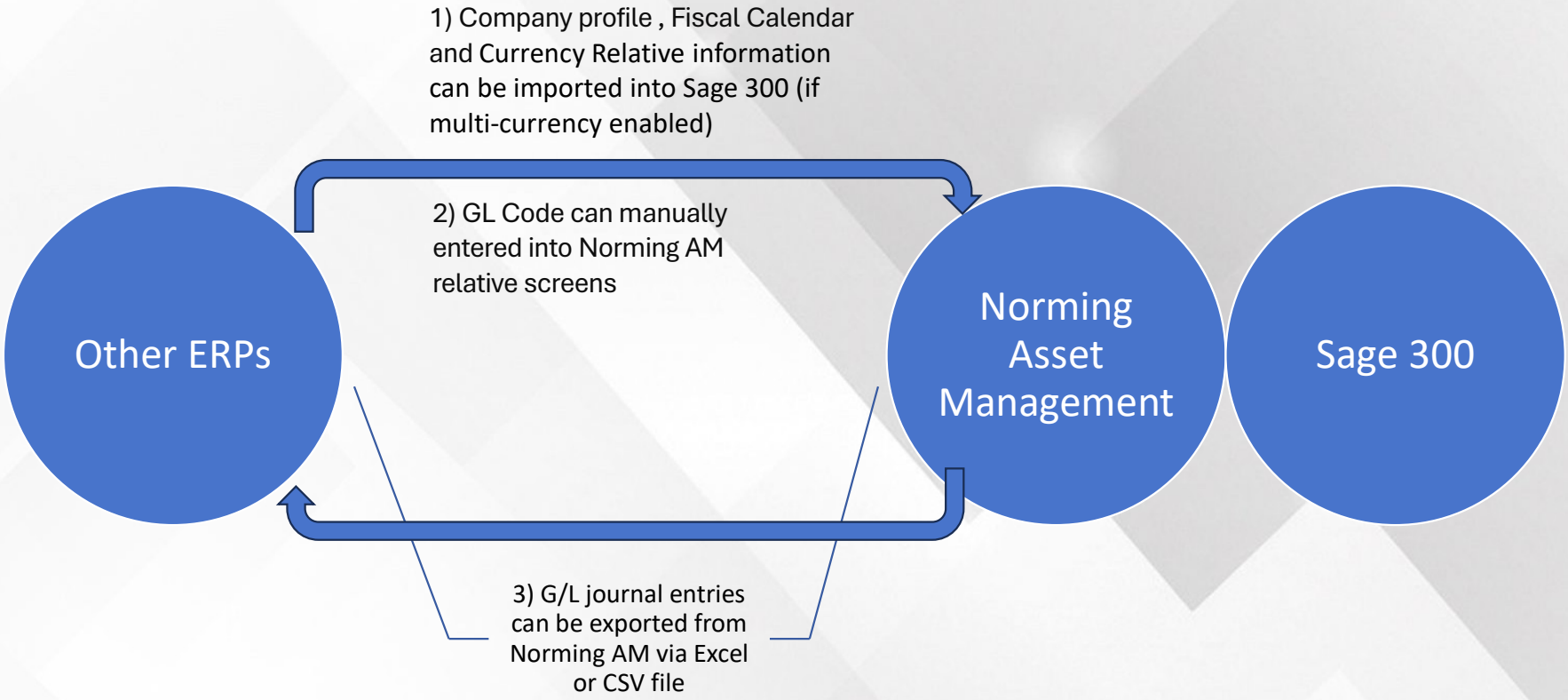
How to sell and implement **Norming Assets/Resource Manager** as a stand-alone solution and integrate with other ERP systems (e.g., Sage 200, Intacct, X3 and more)

Guide to Implementing Norming Asset Management

As a Stand-Alone Solution or Integrated with Other ERP Systems

Implementing Norming Asset Management

As a Stand-Alone Solution or Integrated with Other ERP Systems



01

Pre-requisite for Running Norming Asset Management

Norming Asset management requires:

Minimum:

- Sage 300 System Manager (Standard Edition)
- 1 LanPak (Standard Edition)

Optional:

- Multi-Currency module is required if asset accounting needs to be managed in multiple currencies.

Purchasing of Sage 300 License

Option 1

- Purchase from Sage if you are an existing Sage 300 partner

Option 2

- Norming can purchase the required license on your behalf

For both scenarios, Norming and EAA (for Asia partners) may provide pricing support on a case-by-case basis

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03. Sage 300 System Manager Configuration

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06. Use Asset Management for your Business

02

Sage 300 System Manager Configuration

Sage 300 Pre-installation Check

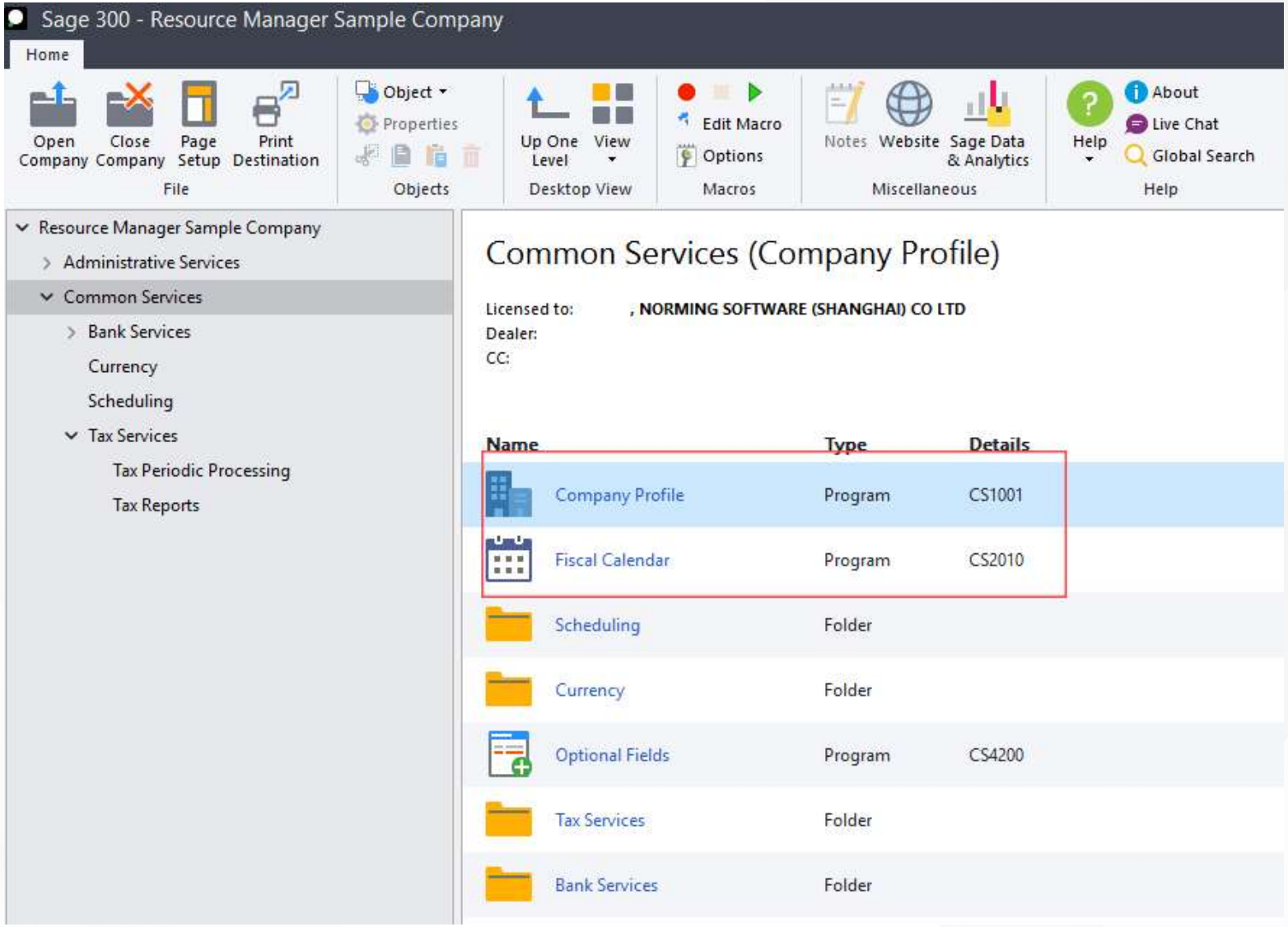
Sage300_Checklist_Pre-installation.pdf

Set up Sage 300

Sage300_InstallationGuide.pdf

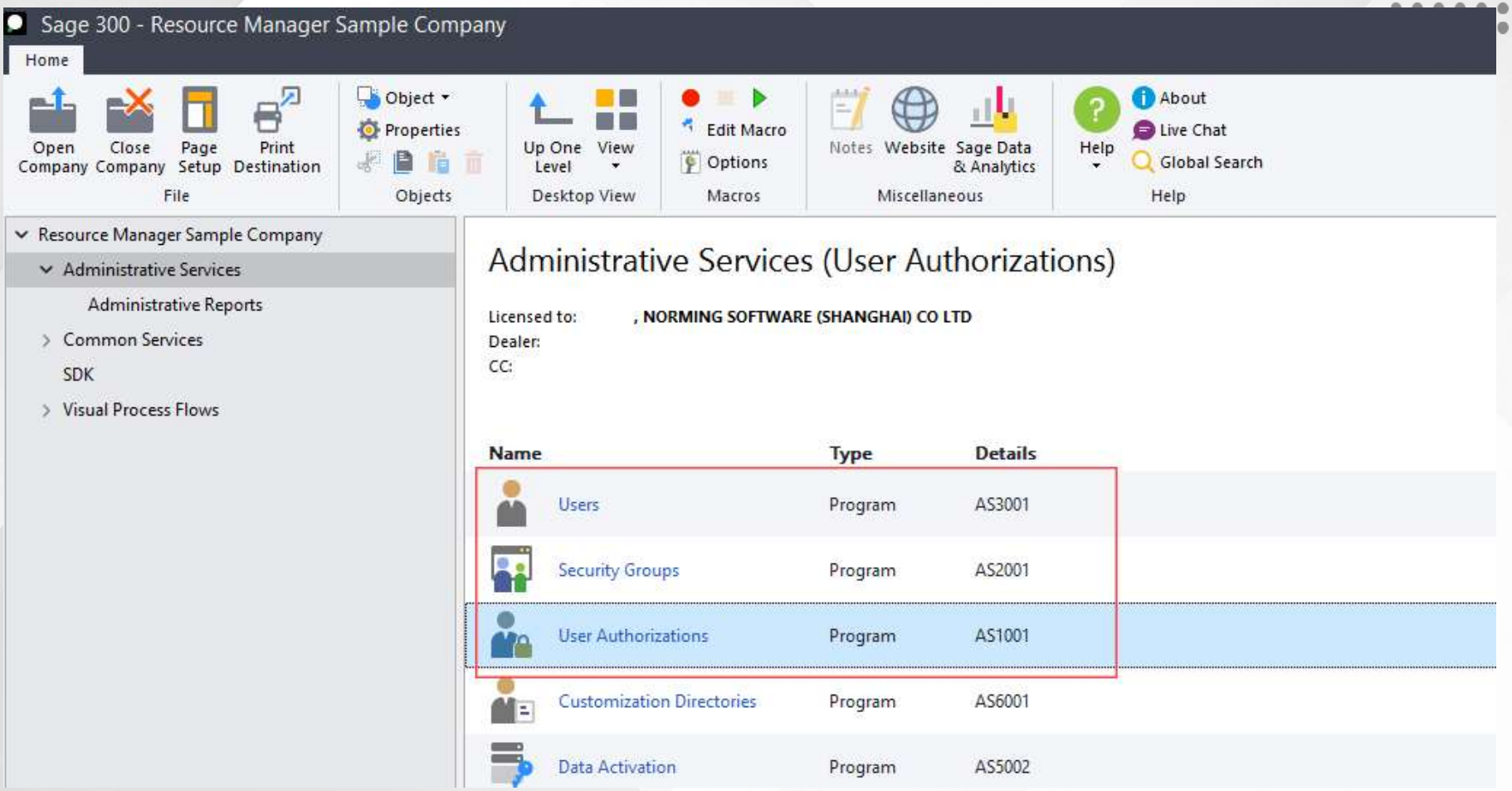
03

Configure Sage 300 System Manager

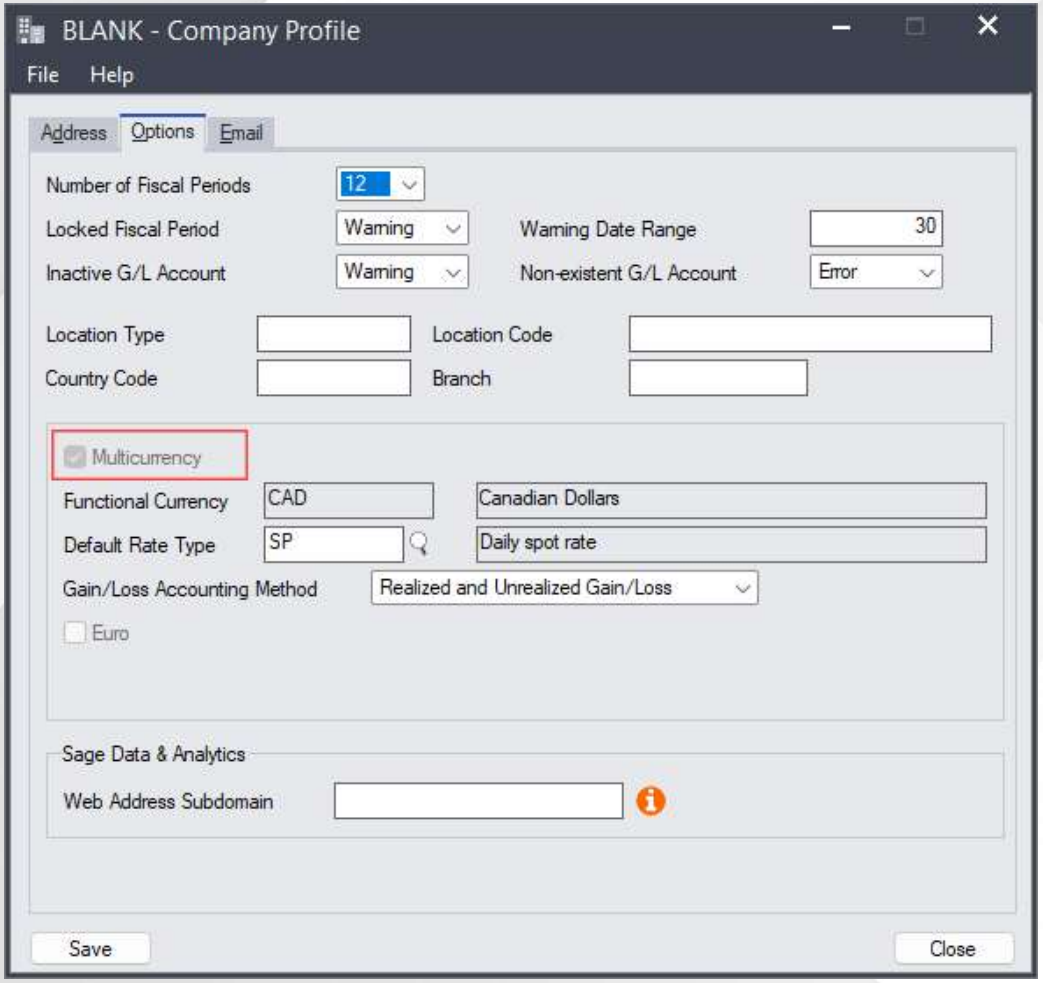


Set up Company Profile and Fiscal Calendar

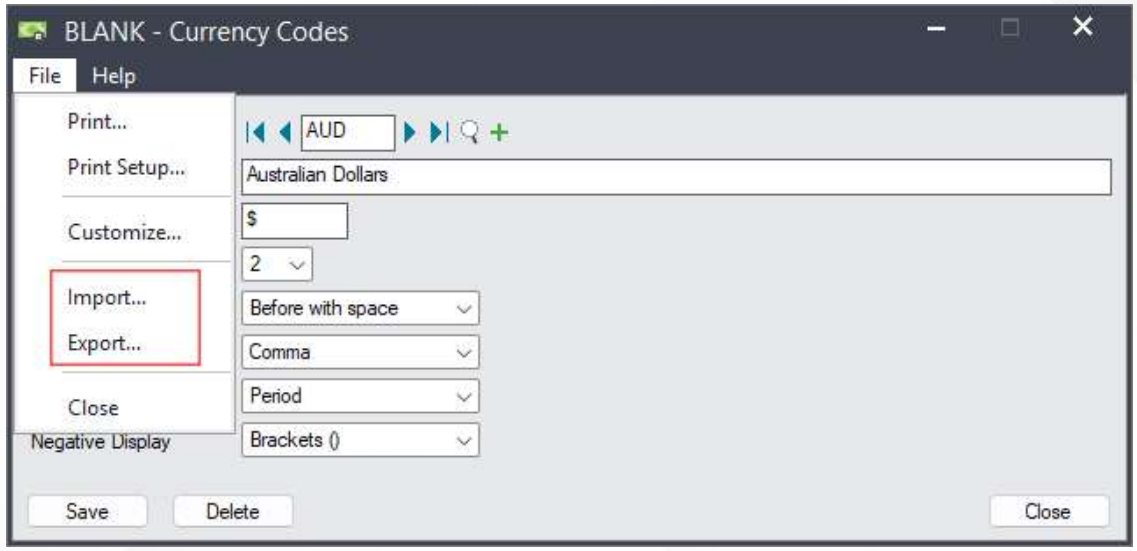
Add Sage 300 Users and Assign Permissions



Enable Multicurrency if it is required

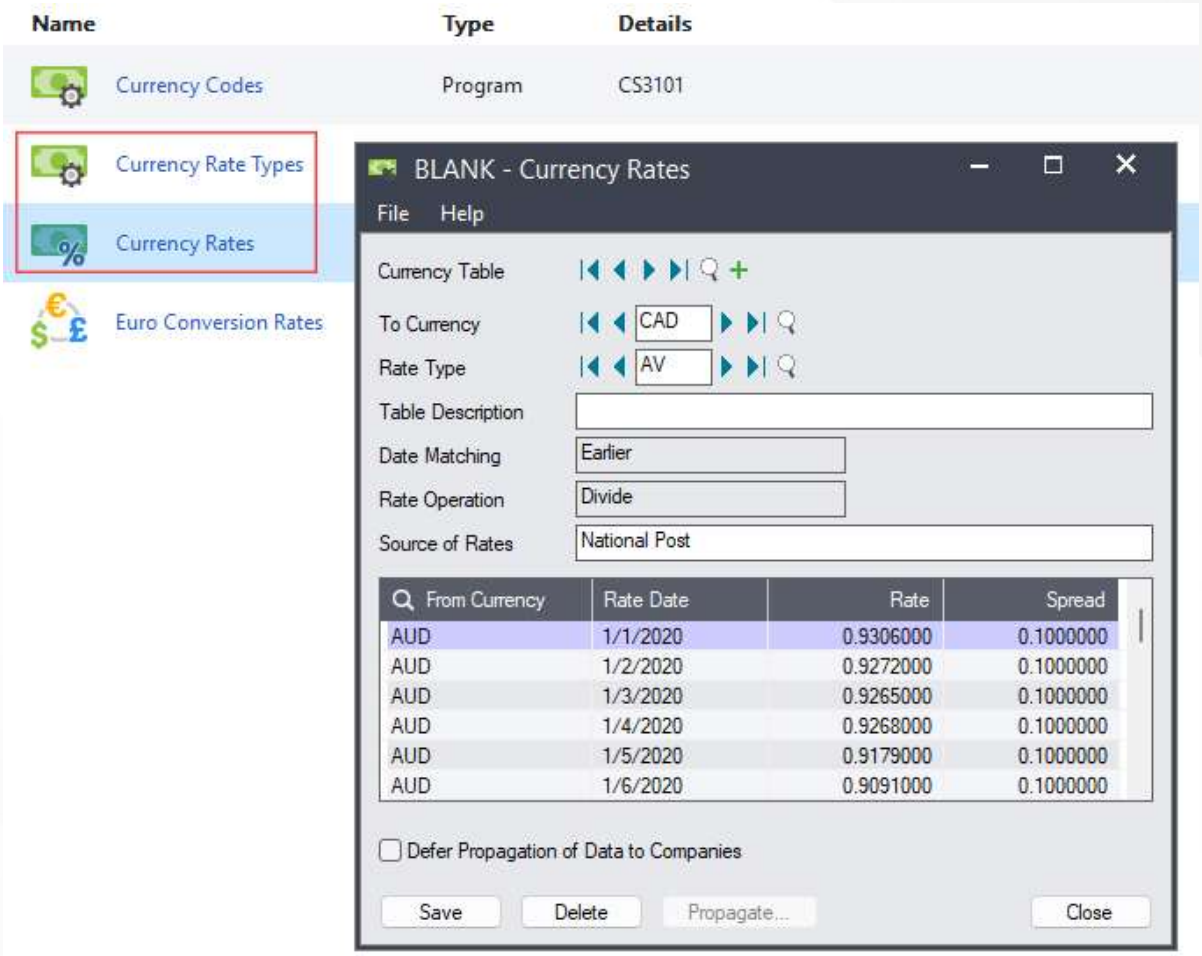


Maintain Currency Codes (Optional)



Tips :

- Some regular currency codes can be generated by Sage 300 during database setup process.
- You can manually enter or use Import/Export function to add more currency codes.



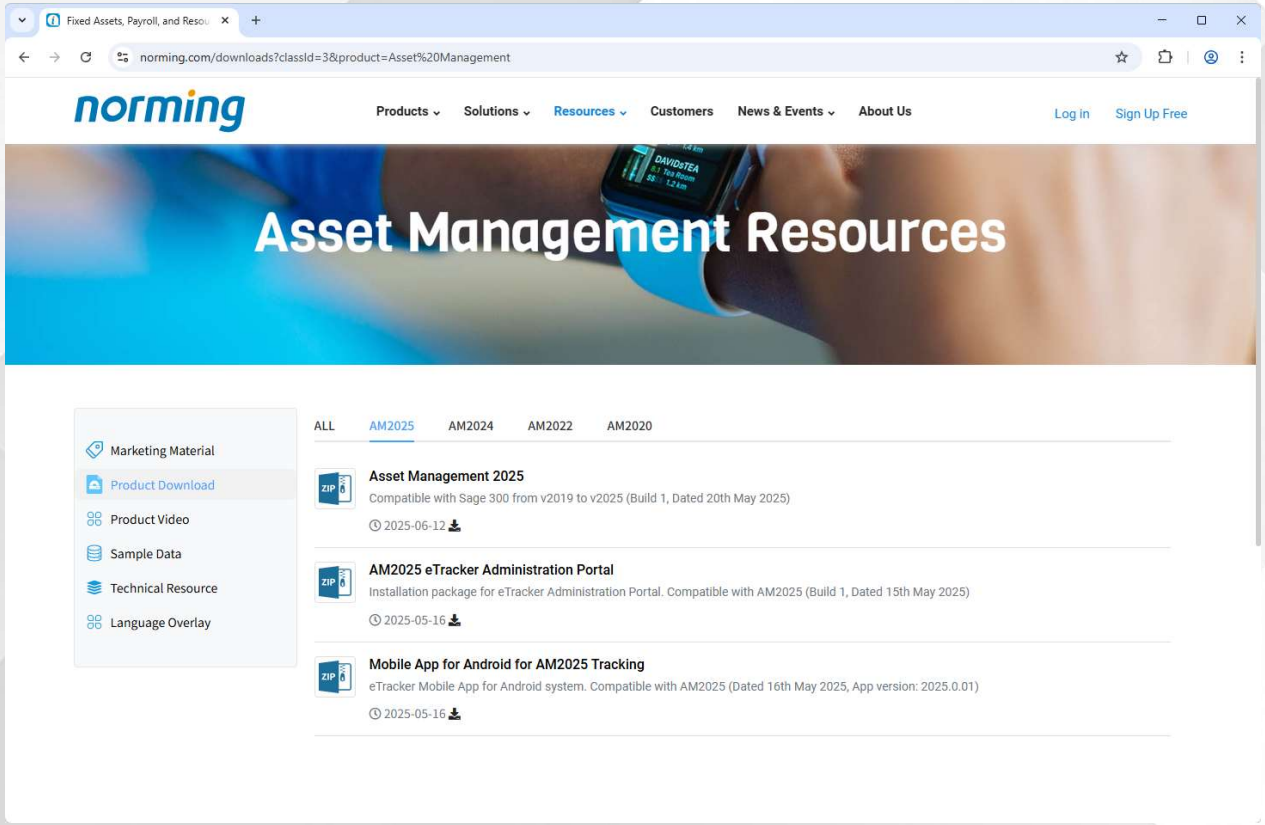
Maintain Exchange Rates (Optional)

Tip : Use Import/Export to maintain records quickly.

04

Activate Norming Asset Management

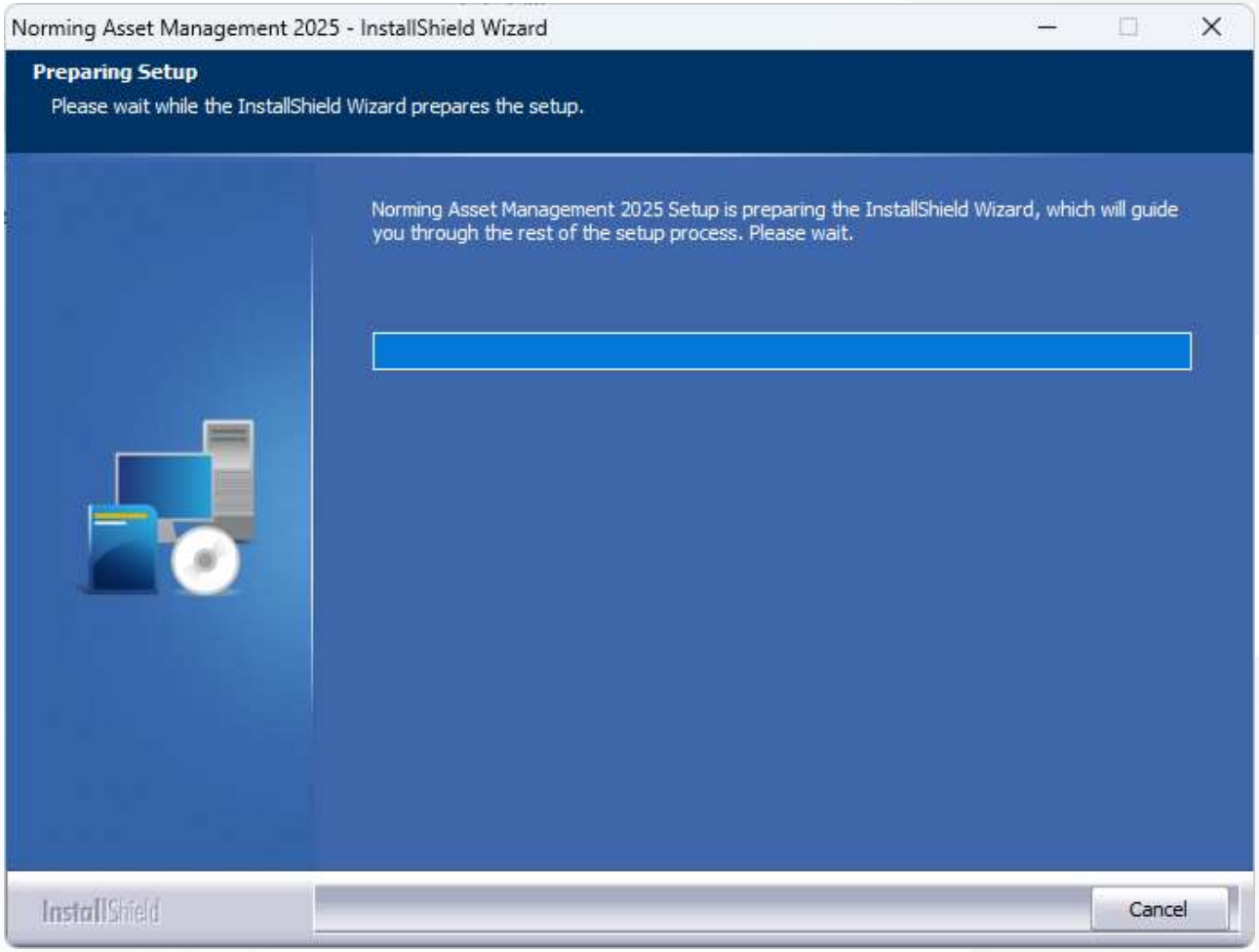
Download Norming Asset Management



Download the latest package via Norming Web Site.

https://www.norming.com

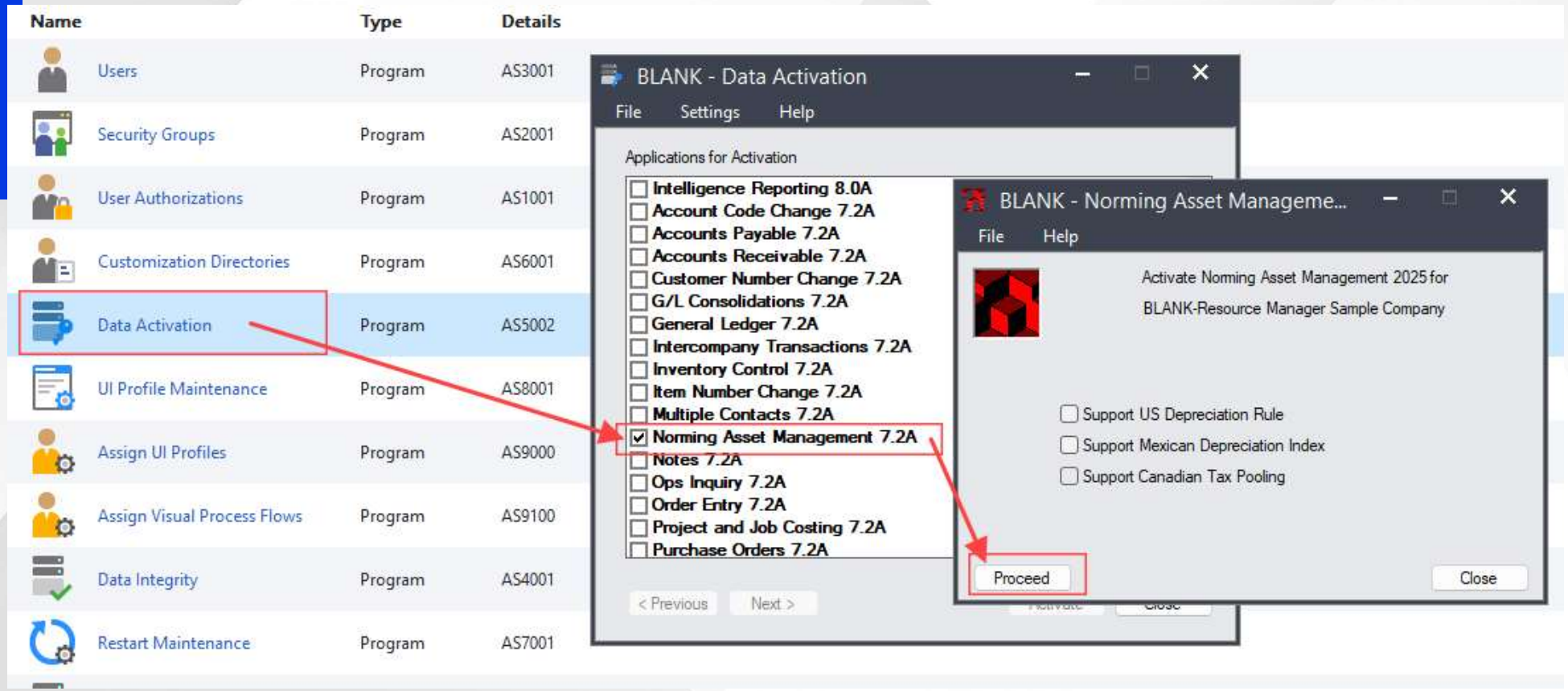
Install Norming Asset Management (NAM)



Tip :

Install NAM with Administrator

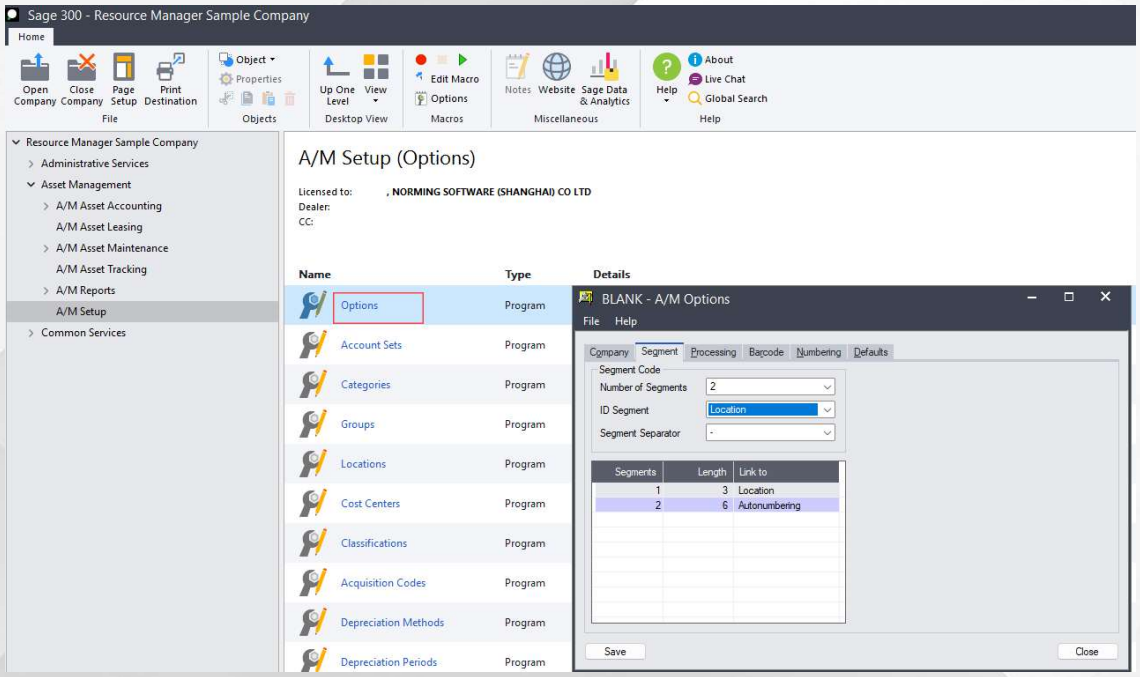
Activate NAM in Sage 300



05

Norming Asset Management Configuration

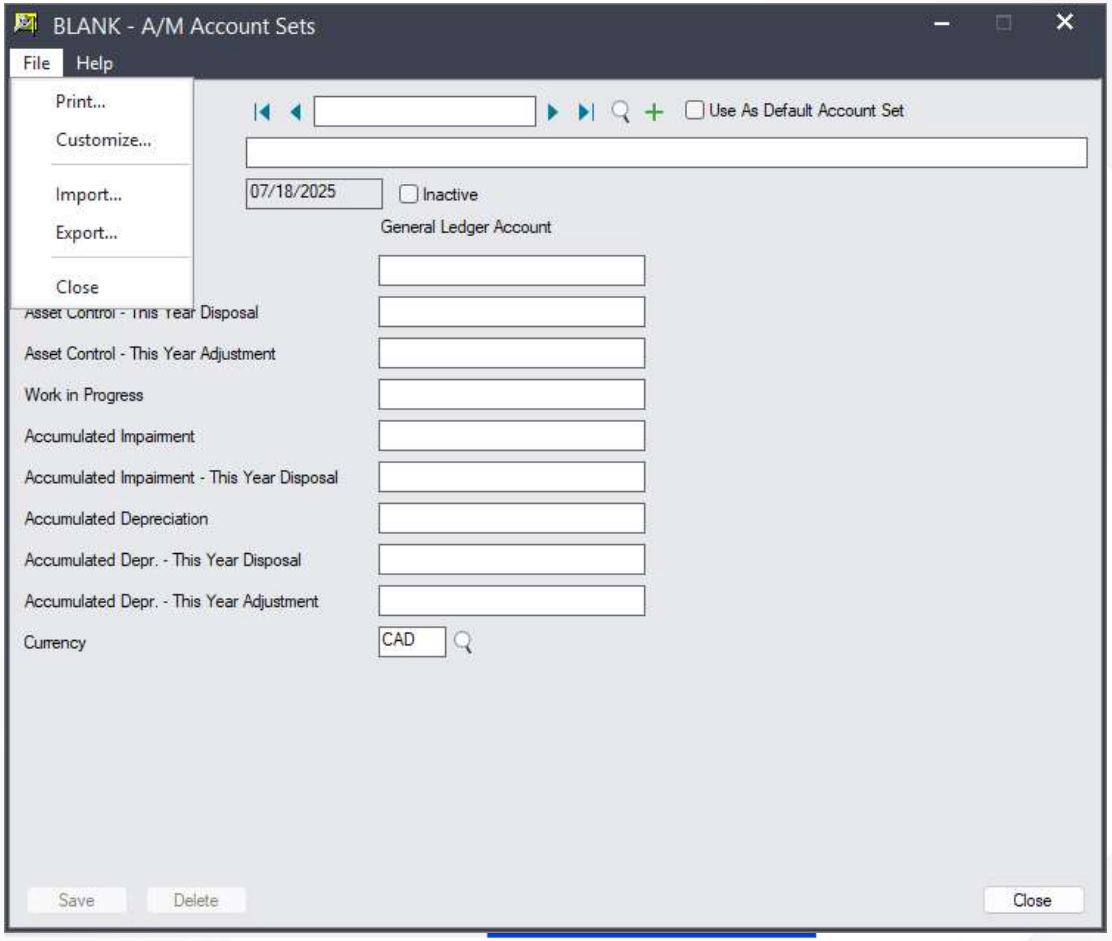
Set up A/M Options and Setup Codes



Tips:

- Set up Options firstly
- Set up Account Sets
- Set up Cost Center
- Set up Acquisition Code
- Set up Disposal Code
- Set up Categories / Groups / Locations (optional)
- ....

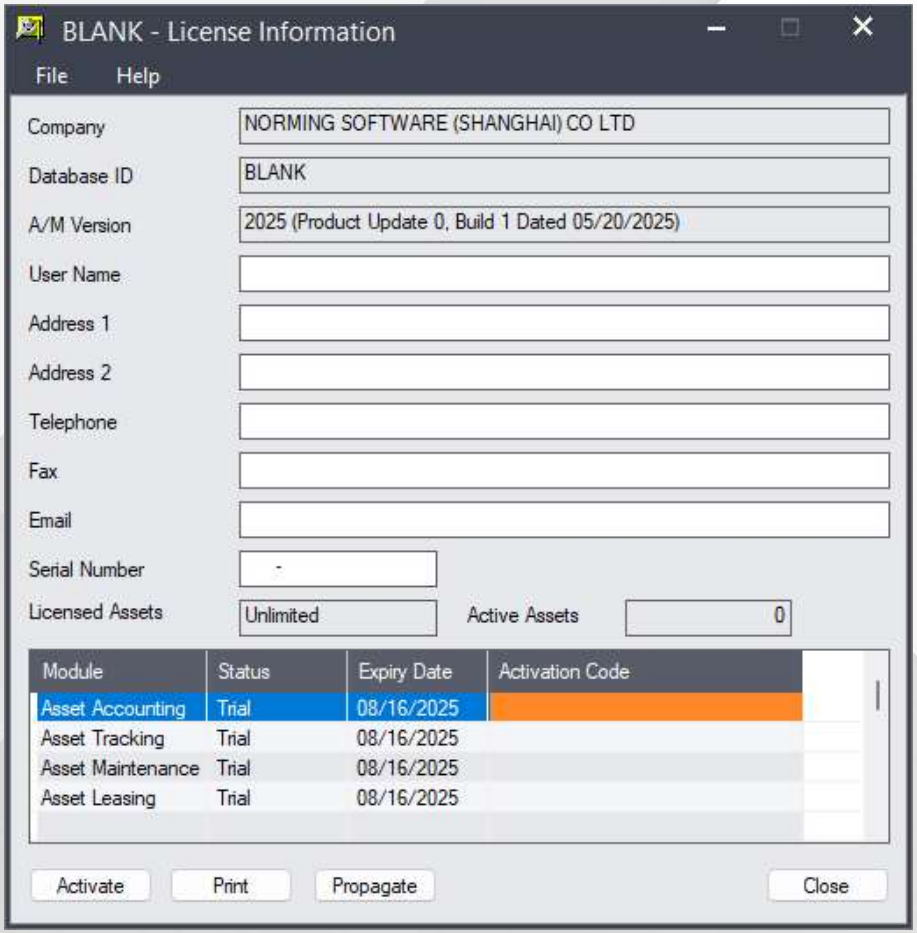
Setup Account Set



Key Point

G/L Account Codes can be entered manually or imported.

Activate NAM Licenses

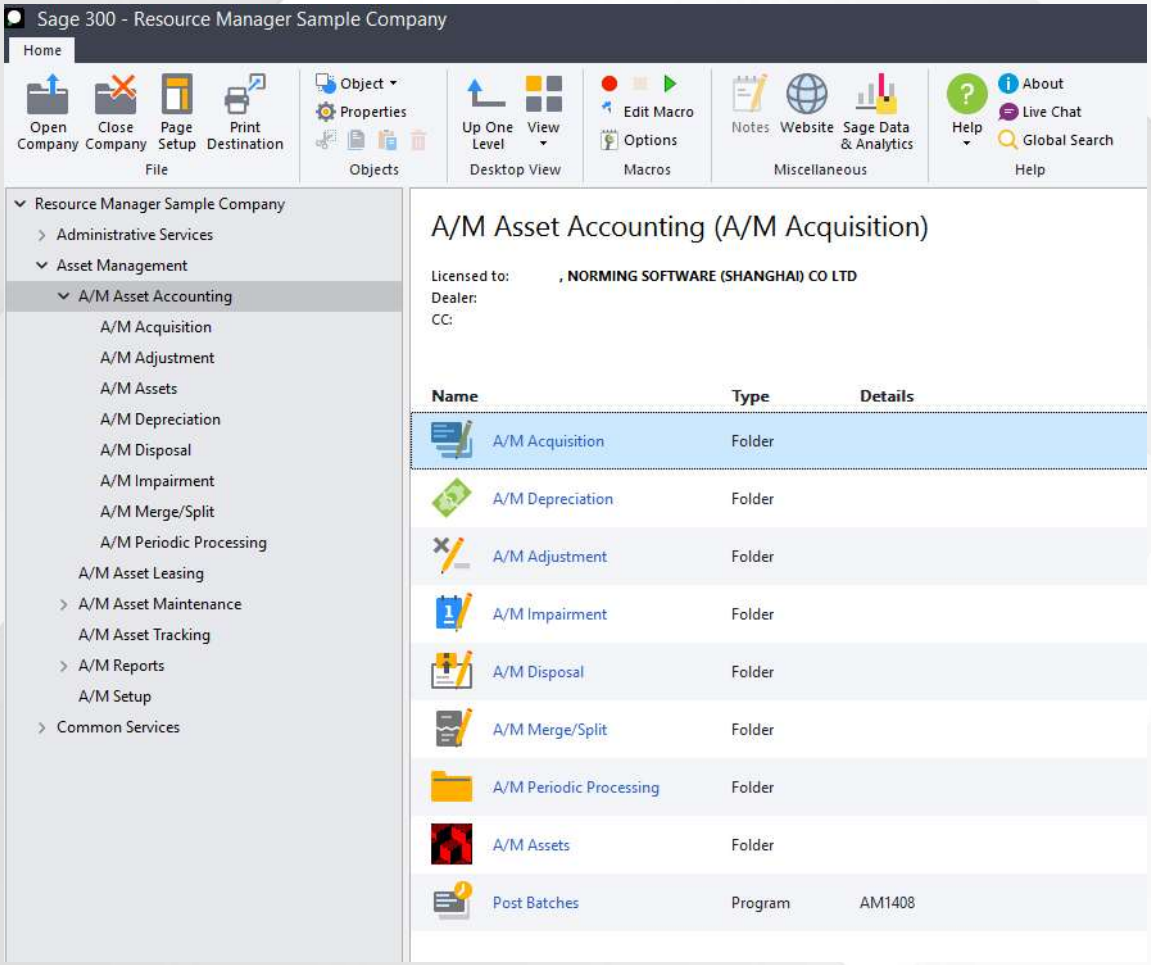


Activate Licenses for one Company and then you can use the ‘Propagate’ button to push the license information to other Sage 300 companies where NAM activated.

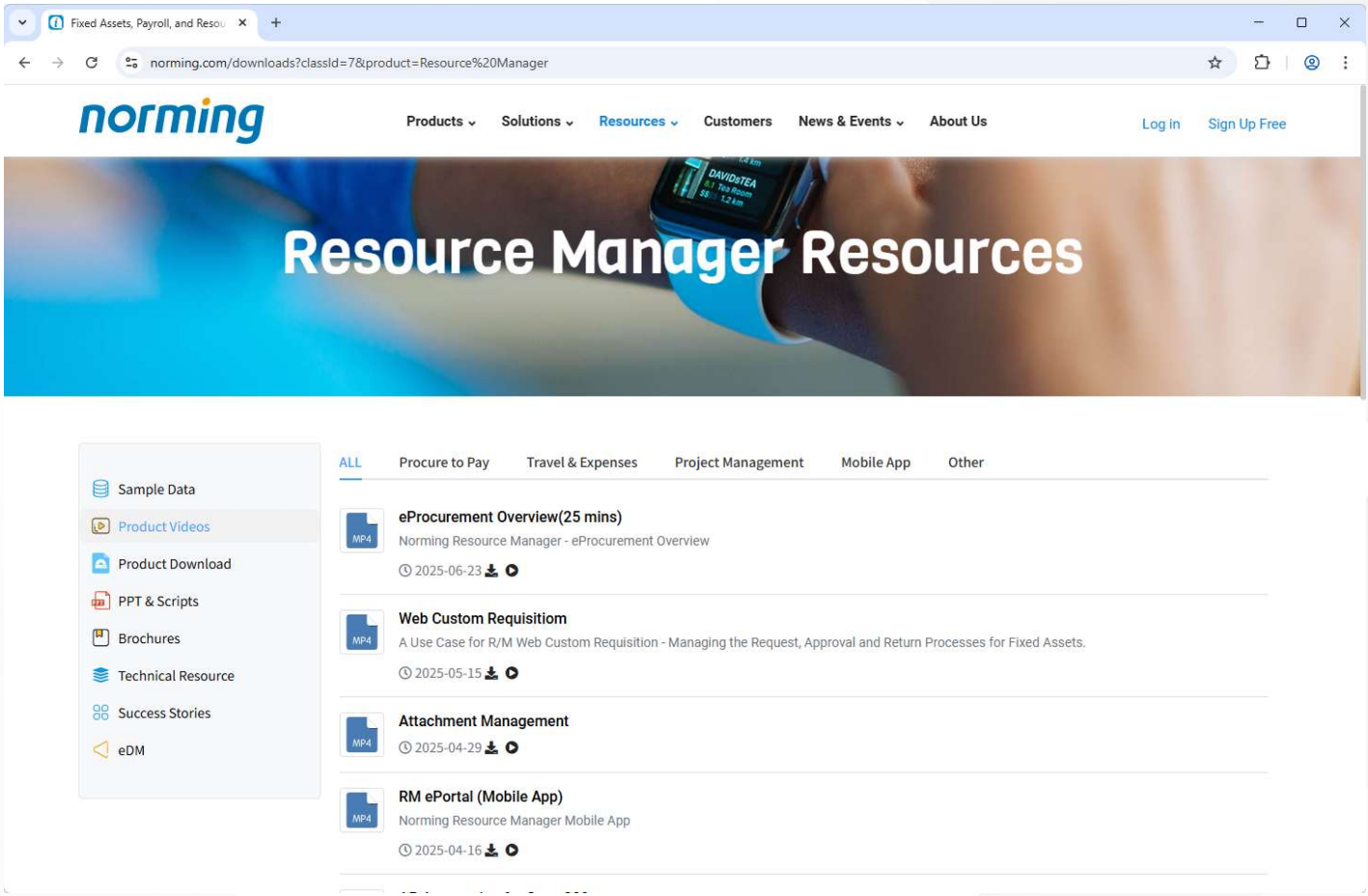
06

Asset Management is ready to use for your business

Use Asset Management for your Business



Find More Resources from Norming Website



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Feedback and Upcoming Customer Sessions

Webinar Scheduled

Webinar – Sage 300 Productivity Improvement

🗓️ **Date**: 13 August 2025 (Wednesday)
🕑 **Time**: 10:00 AM – 11:00 AM (Singapore Time)

Learn how to save time and work smarter in Sage 300:

- **Automate AR reminders** and track disputes effortlessly
- **Mass update orders/POs** in one click
- **Smart search** across customers, vendors, and items
- **One-screen vendor insights**
- **Simplify** period-end tasks across companies

Upcoming Webinars

- **Simplify Travel & Expense Claims**
  - ❑ Web Expense
  - ❑ Web Cash Advance
  - ❑ Web Travel Request
- **Workflow Automation**
  - ❑ Web I/C Transfer Requisition
  - ❑ Web Item Usage Requisition
  - ❑ Web G/L Journal Requisition
  - ❑ Web Sales Quotation
  - ❑ Document Attachment in Sage 300

Share Your Feedback or Request a New Feature?

Scan the QR code to let us know how we can improve



https://forms.office.com/r/ihAe8Xj0L9

Feedback and Upcoming Partner Sessions

Webinar Scheduled

Webinar – Partner Q&A

🗓️ **Date**: 21 August 2025 (Thursday)
🕒 **Time**: 3:00 PM – 4:00 PM (Singapore Time)

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Upcoming Webinars

- **V2025 PU1 New Feature with Demo**
- **P2P Implementation training**

Share Your Feedback or Request a New Feature?

Scan the QR code to let us know how we can improve



https://forms.office.com/r/ihAe8Xj0L9

What's New in RM2025 Product Update 1

August 2025 Release

New Feature

Multi-Entity Approval

Approve requests from multiple companies through a single, unified interface

Serial/Lot Tracking Now Supported In:

- Item Usage Requisition
- PO Receipt Requisition
- I/C Transfer Requisition

Enhancement

AP/PO Invoice Automation

✓Bulk assign G/L accounts

✓Consolidate invoice lines by G/L or Distribution Code

✓Auto-submit A/P Automation-generated invoices

✓Support for additional costs

✓Match invoices by total amount

Workflow, API, and User Control

✓Ability to send emails to specified addresses during approval

✓Substitute approvers' Approved/Rejected groups are hidden

✓A "Substituted By" column is added to the Approved/Rejected list

✓Workflow settings are organized

✓A date filter is added to the Admin Portal's To Do List

✓Emails can now include Optional Fields from the document header

API for P/O Receipt Requisition

Reporting & Usability Enhancements

✓A/P Invoice Requisition

- Added a filter for Posting Date
- Added a filter for Description
- Provided a Sort By option to sort the records

✓Purchase Requisition

- Added "On Hold" field
- PR List now displays "Original Amount (Blanket)" and "Available Amount (Blanket)" columns

✓Custom Requisition

✓Expense Claim

- Added the Fully Paid field and the Paid Amount field In the Manager Console

Future Enhancements: A Sneak Peek



Custom Query & Reporting

Easily extract data from Sage and Norming for reporting and analysis



AI Adoption

AI-powered receipt capture for automated expense entry in Norming Expense Claim



Workflow Enhancement

Support for multiple recipients per role at each approval stage and more



API

New APIs to simplify integration with external ERP and third-party systems



New Feature

Tender Opening - New controls to reduce procurement fraud and enhance transparency

THANK YOU !

2025/07