ERPAdvance Asia

FOR SAGE 300

TAIROX · APPLICATION SUITE

SOX Check Approval

Manager approval before any payment goes out

Staff prepare A/P payment batches in Sage 300 and submit them for approval. Managers approve or reject each payment from a simple console. Cheques can't be printed or posted until the batch is approved.

HOW IT WORKS

Submit batch
Click Submit for Approval

→

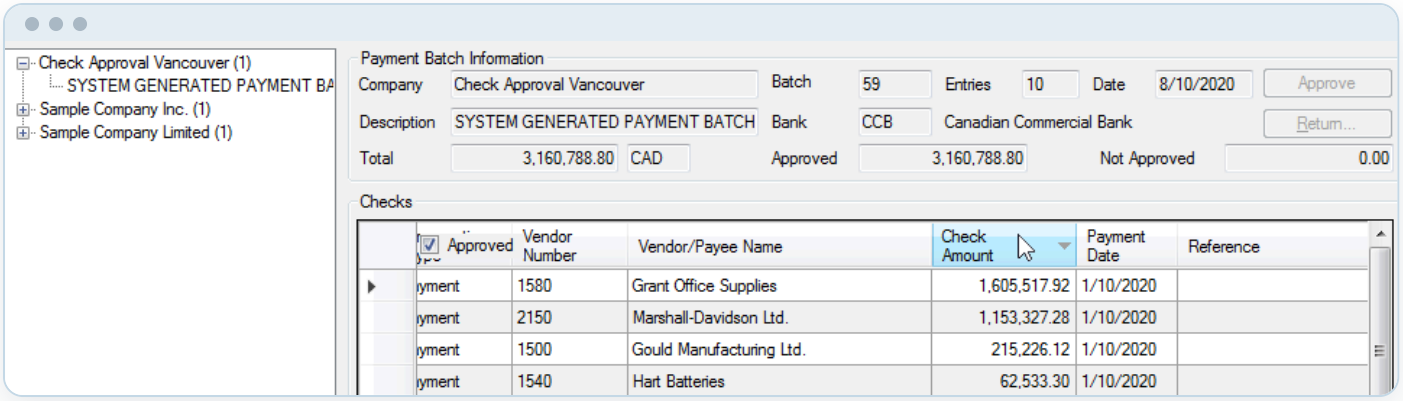
Get notified
Approvers get an email

→

Approve or reject
Reason needed to reject

→

Print and post
Approved items only



Every company with batches waiting, the batch totals and each cheque to approve

▸ Watch the demo

KEY CAPABILITIES

Four approval workflows
Strict, Basic, Relaxed or Simplified. Up to 3 levels or approvers, with limits per level.

Per-bank workflows
Enterprise edition: a different workflow, levels and approvers for each bank.

One console, all companies
A tree view lists each company and batch waiting for you. Approvers don't need to open Sage 300.

Reject or return
Untick a payment and give a reason, or send the batch back a level or to the submitter.

Audit report in Excel
Summary or detail report of batches, approvers, and approved and rejected payments.

See the invoices paid
See the documents behind each payment. Optional link to Altec DocLink or Orchid DML.

GOOD TO KNOW

Email alerts
Approvers and submitters are told by email.

No self-approval
Stop users approving their own batches.

Payment types
Cheque, cash, credit card, other, Orchid EFT.

Sage 300 logins
Uses Sage 300 user IDs and security groups.

For A/P payment batches in Sage 300 2018 to 2026, with one SQL Server approval database for all companies.

See how it fits your business

Contact your Sage 300 partner or ERPAdvance Asia for a demo.

WhatsApp +65 8168 3926 | contact@erpadvanceasia.com | erpadvanceasia.com