ERPAdvance Asia

FOR SAGE 300

NORMING RESOURCE MANAGER · PLATFORM

Custom Requisition

Build your own web forms and approval flows

Create your own web forms to manage requests from office or field staff, such as onboarding a new vendor. Each form type has its own condition-based workflow, and approved data can be passed into Sage 300 or third-party modules.

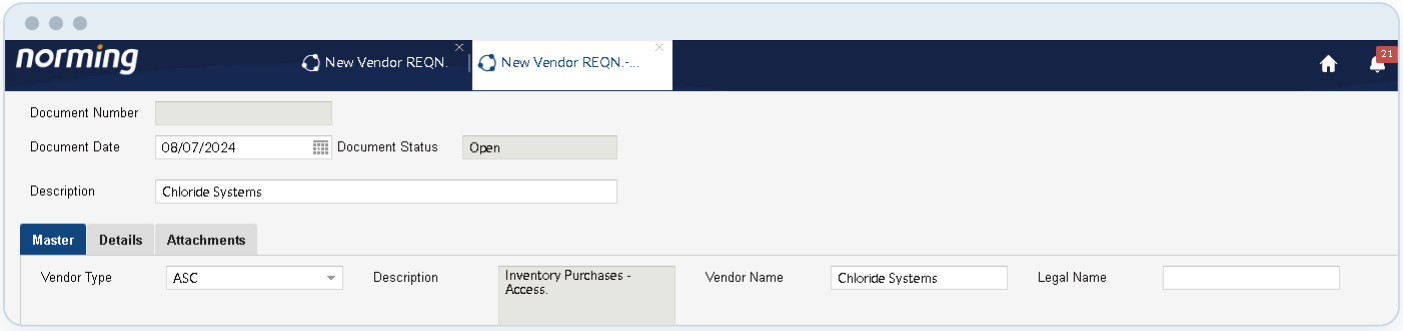
HOW IT WORKS

Design
Header and detail fields

Request
Staff fill in the form

Approve
Workflow per form type

Process
Macro or .exe runs



Custom new vendor request form

KEY CAPABILITIES

Fully user-defined forms
Build header-detail forms with exactly the fields your process needs.

Validated lookups
Link fields to Sage 300 or third-party tables to select and check values.

Workflow per type
Set condition-based approvals for each custom requisition type.

After-approval actions
Post approved requests to Sage 300 or third-party modules via a macro or .exe.

Documents attached at entry
Attach Word, Excel, PDF or image files with the form, kept with the request for audit.

Example: new vendor onboarding
Staff request a new supplier on a custom form, approved before it reaches Sage 300.

APPROVALS THAT DON'T GET STUCK

Auto-escalation
Moves up a level after the time limit you set.

Delegation
A substitute approves for you on set dates.

Transfer
Hand a request to a colleague to approve.

Reminders
Scheduled emails nudge pending approvers.

Needs the RM back end only. Works with all Sage 300 modules and third-party modules built with the Sage 300 SDK. Entry and approval on web and mobile.

See how it fits your business

Contact your Sage 300 partner or ERPAdvance Asia for a demo.

WhatsApp +65 8168 3926 | contact@erpadvanceasia.com | erpadvanceasia.com